

eSchool System Guide

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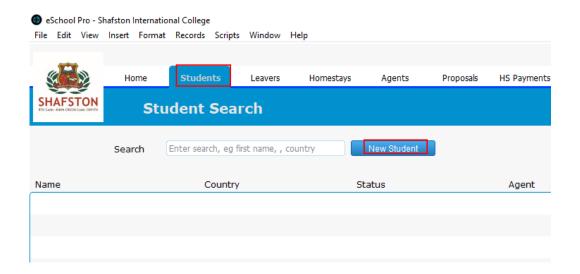


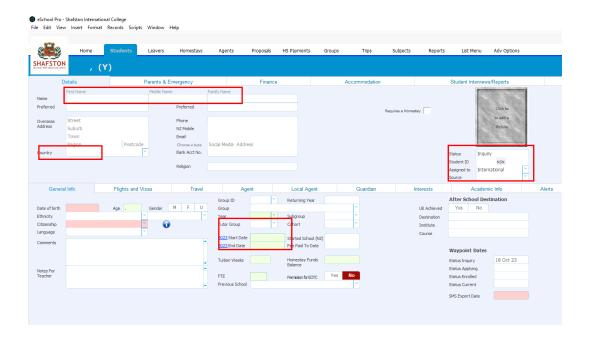


1. Set up – Input and Manage Data

1.1. Students (Regular)

Open eSchool, Click on topside navigation bar "Students" - "New Student"





Name, Country (all put "Australia"), Status, Source, Tutor Group (all put "Regular"), Star Data, End Data MUST NOT be empty.

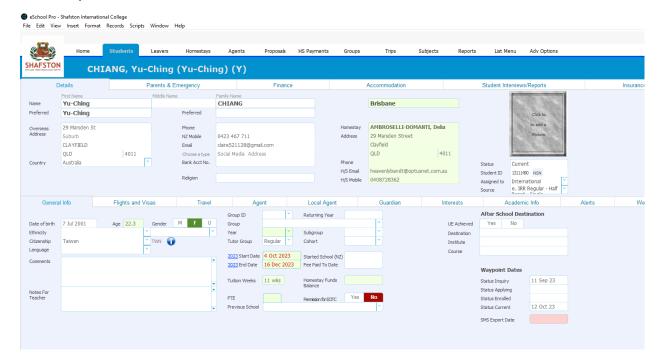
If the student already has homestay, clicking on "Accommodation" to link a homestay, and change the Status to "Placed"

If the students hasn't been placed yet, clicking on Status "Requested". Later find a homestay required in "Source" and then follow the above steps.

Click Status on "Leaver" when the student finished.



An example:



Regular students status explanation:

"Requested": A new student has enrolled, no homestay yet, needs a homestay.

"Placed": A new student, has placed in a homestay, hasn't checked-in yet.

"Current": A student has checked-in and lives in a homestay.

"Leaver": A student has finished courses or checked-out from a homestay.

This system can automatically change "Placed" to "Current", but system managers need to manually change "Current" to "Leaver" and remove linked data from "Accommodation" page.

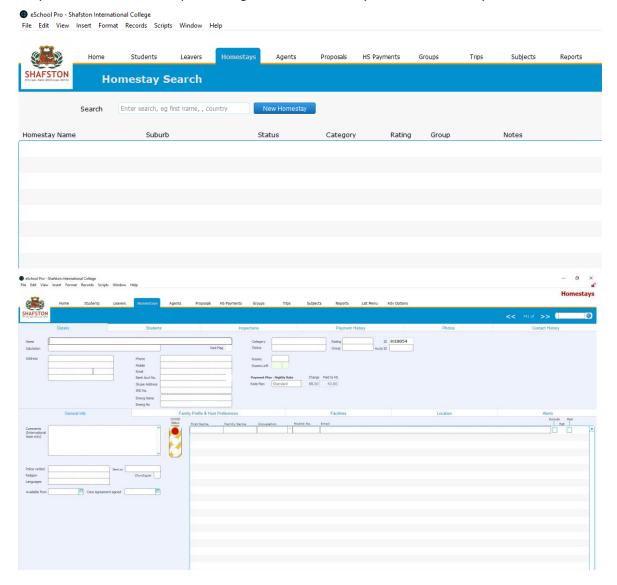
Seaching Tutor Group "Regular" and "End Data" can find "Current" Students who should be "Leaver". (See 2.2 Details Searching)

System managers daily tasks: Check and manage students status.



1.2. Homestays

Open eSchool, Click on topside navigation bar "Homestays" - "New homestay"



Category: MUST be "Homestay"

Rating: IRR (Regular students), ST (Study Tour students)

Status: ONLY "Current" homestays can be found on Student – Accommodation page when placing a

new student

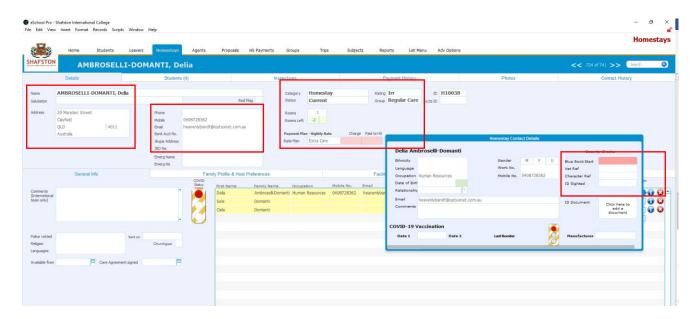
Group: Regular Care or Extra Care or Both

Blue Card: Expired Data - Bule Book Start, Bule Card Number - Vet Ref

Bulu Card setting up to see the following example

Click on middle navigation bar to set up details.





Homestay status explanation:

"Current": A family has students now.

"Applying": A family has linked with a new student who has not arrived.

"On Hold": A family is active, so system managers can change status to "Current" and then link a new student.

"Inactive": A family doesn't accept any student now, but later can do homestay.

"Withdraw": A family doesn't do homestay anymore.

System managers daily tasks: Check and manage homestay status.



1.3. Agents

Open eSchool, Click on topside navigation bar "Agents" - "New Agent"

File Edit View		onal College t Records Scripts	Window H	Help				
	Home	Students	Leavers	Homestays	Agents	Proposals	HS Payments	Groups
SHAFSTON BTO Cade: 49494 CRICOS Code: 009/17H	Ag	ency Sear	ch					
	Search	Enter search, eg A	gency name,	country 😵	New Agent			
Agency		Country		S	tatus	Category	/ Rating	g Group
eSchool Pro - Shafston Interr								
File Edit View Insert For	mat Records Scripts Win	dow Help	_					
SHAFSTON Home	Students Lea	vers Homestays Agent	Proposals	HS Payments Groups	Trips Subj	ects Reports L	st Menu Adv Options	
TO Case dans (BCCI Case COPY)	Students	Confirmed Offers	Visit	ts / Meetings	Agent Surveys	Parent Surve	evs () Ston	ed References
Agency		Red Flag				Rating Group	ID A10117	
Address		Postal Address		Phone Mobile Fax		Comm F GST No Govt ID		
Country			I	Emergency No Email Skype Addres Web Site		First Co Contrac	ntacted III	
	General Info			Notes / Countries			Alerts	
First Name	Family Name	Occupation	Phone No.	Mobile No. E	mail			
	II .		1.1					

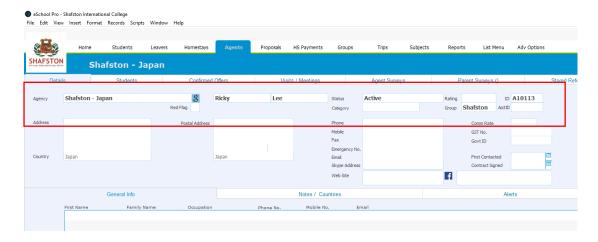
Status: ONLY "Active" can be linked when creating a new study tour group or new regular student.

Group: IRR (regular students marketing), ST (Study Tour marketing), Shafston (Shafston marketing team)

Country: target market

Agency: Shafston marketing team should be named with "Shafston – (target market)", and First name and Family Name should be the person in charge of this target market.

See the following example:





1.4. Groups (Study Tour)

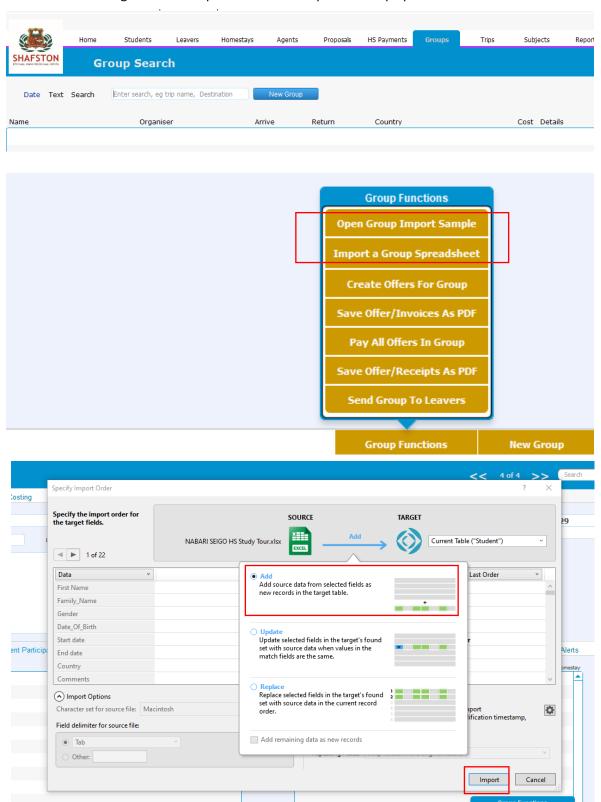
1.4.1 Import New Study Tour Data

Open eSchool, Click on topside navigation bar "Group" - "New Group"

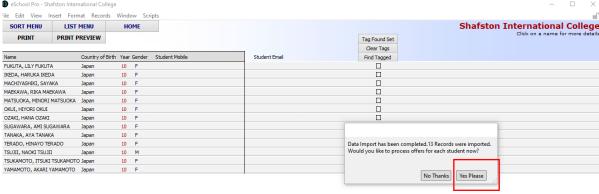
And then Click on bottom right side "Group Functions" – "Open Group Import Sample"

Fill in the group students' data and "Save As" in this computer

Click on bottom right side "Group Functions" – "Import a Group Spreadsheet"







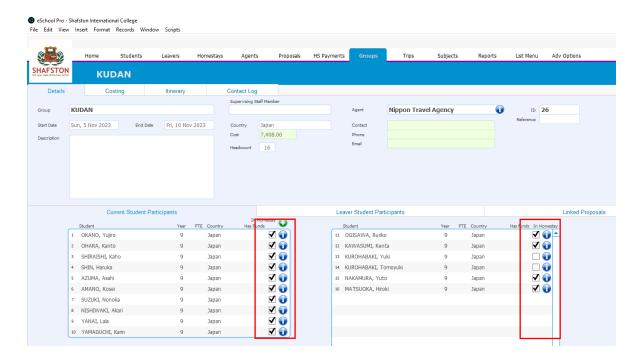
1.4.2 Manage Imported Study Tour Data

Click on the right-side blue "i" of each student to set up homestays (See 1.1 students)

" $\sqrt{}$ " (left of blue "i"): the student has been placed in a homestay.

"Cost" and "Headcount" to see "1.5.2 Quote"

See the following example:

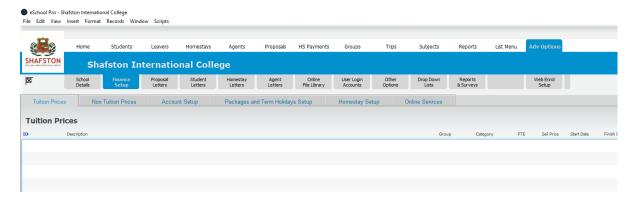




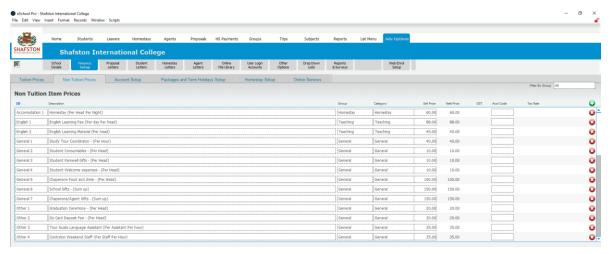
1.5. Finance

1.5.1 Finance setup

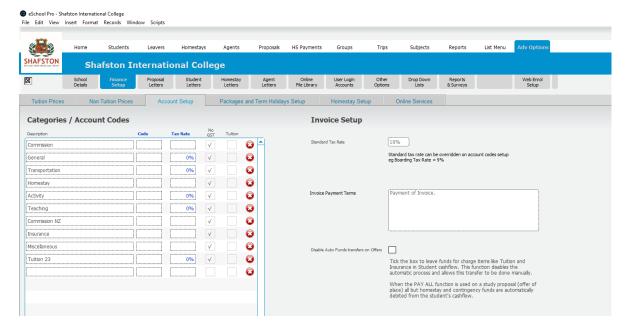
Open eSchool, Click on topside navigation bar "Adv Options" - "Finance Setup"



Non-Tuition Prices: all projects and the price for Study Tours



Account Setup: Categories for all Non-Tuition projects and Tax Rade



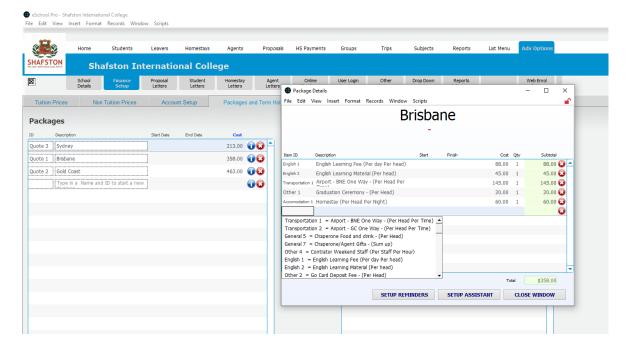


Packages and Term Holidays Setup:

Packages: used in "Groups" - "Study Tour" - "Costing"

Create a new Quote package by typing in the following empty ID

Edit a Quote package by clicking right side blue "i"

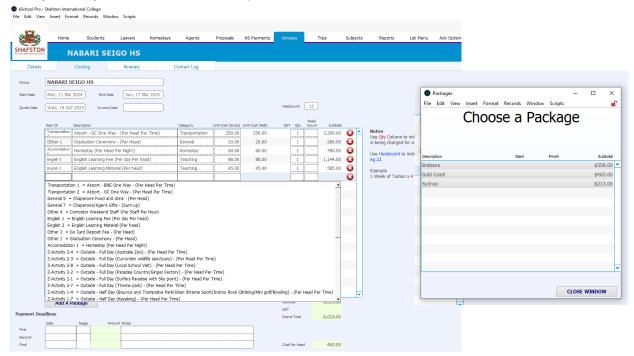


1.5.2 Quote (Study Tour)

Click on "Costing" of a study tour group – "Add A Package" – Select suitable Package – Type students number in "Headcount"

Add a unique costing project by clicking in the following empty Item ID

Change Package (See 1.5.1 Finance Setup)

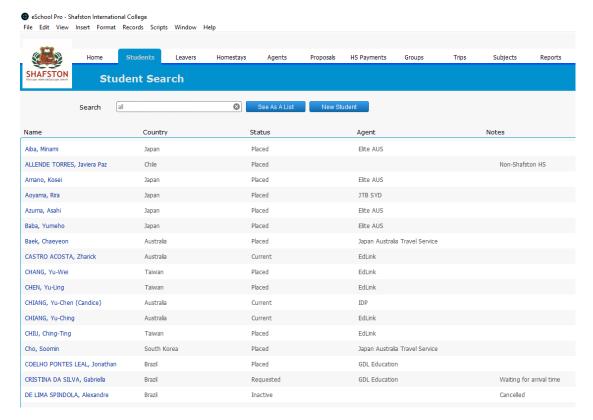




2. Output and Search Data

2.1 General Searching

Type "all" in the searching bar to see all general data, see example in the following:



Students page Search bar: Search Name, Country ONLY

Homestay page Search bar: Search Homestay Name, Suburb, Status ONLY

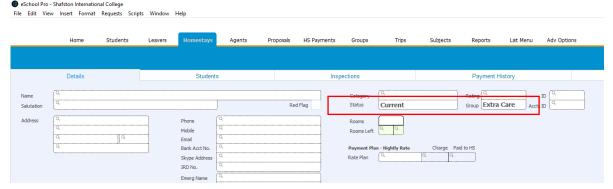
Agent page Search bar: Search Agency, Country ONLY

Groups page Search bar: Search Name, Country ONLY

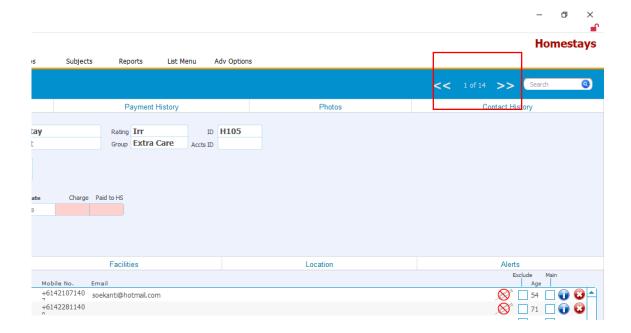
2.2 Details Searching

Open any one in detail page, and then "Ctrl" + "F" – type the detail required – "Enter" MUST be Keyboard bottom right side one

An example of the following 2 shows: How many "Current" homestays are doing "Extra Care"







The format of date searching should be "day/month/year...day/month/year"

The following shows how many Regular students has finished homestays from 1/1/2023 to 19/10/2023, and their status should be changed from "Current" to "Leaver"

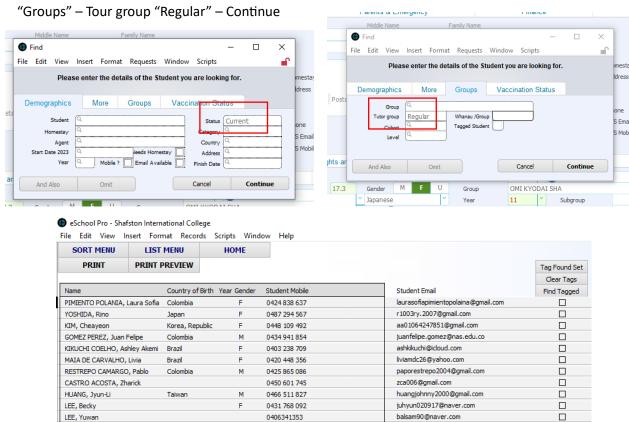




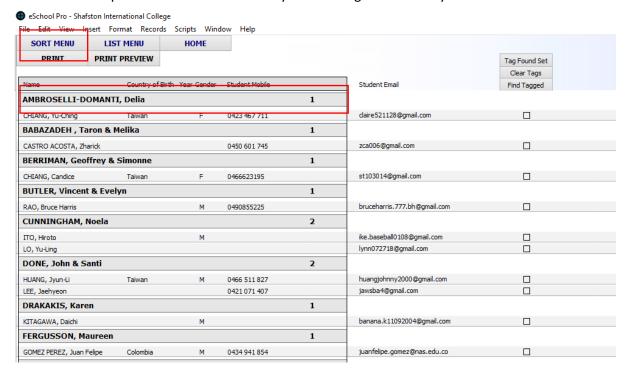
2.3 Common Data in Needs

2.3.1 Homestays are being used for regular students.

1. Open any student detail, and then click on left bottom "Find A student" – Status "Current" – Click



2.Click on left top "SORT MENU" - "Homestay" - Counting the homestay number





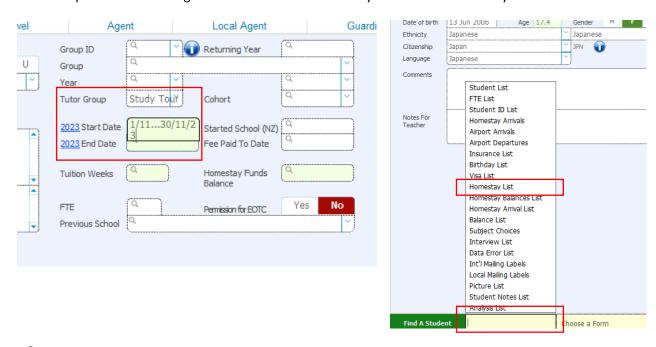
2.3.2 Homestays that will be used for study tour groups in following months.

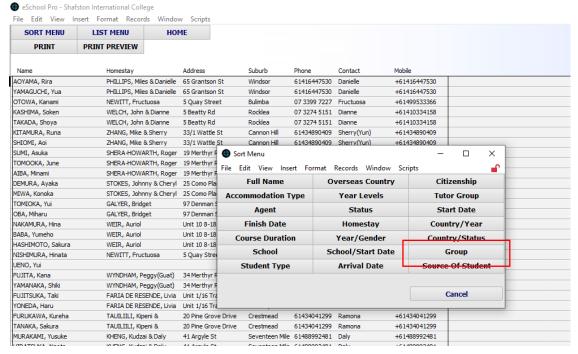
Open any student detail page – "Ctrl + F" – Tutor Group "Study Tour" + Start Data "date" – Enter on bottom right side.

Click on bottom left side "Choose a Lost" - "Homestay List" - SORT MENU - Group

Click on Top left side "View" – "View as Table" – Counting the homestay number form Homestay_ Name

An example of the following screenshots shows: Homestays will be used for study tour in Nov 2023.







eSchool Pro - Shafston International College

File Edit	View	Insert Fo	mat Records Wi	ndov	v Scripts					
SORT	•	rowse Mode	Ctrl+B	101	1E					
PRI	<u> </u>	ind Mode	Ctrl+F	Г						
	1	ayout Mode	Ctrl+L							
Name	<u>F</u>	Preview Mode	Ctrl+U		Address	Suburb	Phone	Contact	Mobile	
KUDAN	(Go to La <u>y</u> out	•					Total	16	26%
AMANO, Kos	\	/iew as For <u>m</u>		tana	8 Wylie St	Graceville	61141540048	Farzana	+6114154	0048
AZUMA, Asa	• \	/iew as List		ana	8 Wylie St	Graceville	61141540048	Farzana	+6114154	0048
KAWASUMI,	١	/iew as Table			24/07 Boyd St	Bowen Hills	61410069600	Sonya	+6141006	9600
KUROHABAK										
KUROHABAK	9	Status <u>T</u> oolbar	Ctrl+Alt+S							
MATSUOKA,		2		ia	51 Suvla Street	Balmoral	61499823048	Victoria	+6149982	3048
NAKAMURA,		<u>R</u> uler		ia	51 Suvla Street	Balmoral	61499823048	Victoria	+6149982	3048
NISHIWAKI,	7	Zoom In	F3		165 Appleby Rd	Stafford	61422751618	Gay-Brianne	+6142275	1618
OGISAWA, F	7	Zoom Out	Shift+F3		8 Lamorna St	Rochedale	61410176489	Diane	+6141017	6489
OHARA, Kar			D	zana	8 Wylie St	Graceville	61141540048	Farzana	+6114154	0048
OKANO, Yujir	ro		BARBELER, Trevor &		24/07 Boyd St	Bowen Hills	61410069600	Sonya	+6141006	9600
SHIN, Haruka	3		LAMBERT, Daniel &		47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+6140381	1300
SHIRAISHI, K	SHIRAISHI, Kaho LAMBERT, Daniel &				47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+6140381	1300
SUZUKI, Non	SUZUKI, Nonoka LAMBERT, Daniel &				47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+6140381	1300
YAMAGUCHI, Karin WIKI, Diane				8 Lamorna St	Rochedale	61410176489	Diane	+6141017	6489	
YANAI, Lala WARBURTON, Gay-				165 Appleby Rd	Stafford	61422751618	Gay-Brianne	+6142275	1618	
омі кус	DDA	I SHA						Total	45	74%
AIBA, Minami	i		SHERA-HOWARTH, R	oger	19 Merthyr Road	New Farm	3254 1615	Narelle	+6143156	0291
AOYAMA, Rir	a		PHILLIPS, Miles & Dan	ielle	65 Grantson St	Windsor	61416447530	Danielle	+6141644	7530

eSchool Pro - Shafston International College

ııl Full_Name	::Homestay_Name	::Street_Address	::Suburb_Address	::Phone_Number	::Primary_Contact_F	. ::Mobile_Phone
KUDAN			- "			
AMANO, Kosei	BANDEGI, Nazir & Farzana	8 Wylie St	Graceville	61141540048	Farzana	+61141540048
AZUMA, Asahi	BANDEGI, Nazir & Farzana	8 Wylie St	Graceville	61141540048	Farzana	+61141540048
KAWASUMI, Kenta	BARBELER, Trevor & Sonya	24/07 Boyd St	Bowen Hills	61410069600	Sonya	+61410069600
KUROHABAKI, Tomoyuki						
KUROHABAKI, Yuki						
MATSUOKA, Hiroki	GINN , Darran & Victoria	51 Suvla Street	Balmoral	61499823048	Victoria	+61499823048
NAKAMURA, Yuto	GINN , Darran & Victoria	51 Suvla Street	Balmoral	61499823048	Victoria	+61499823048
NISHIWAKI, Akari	WARBURTON, Gay-Brianne	165 Appleby Rd	Stafford Heights	61422751618	Gay-Brianne	+61422751618
OGISAWA, Ruriko	WIKI, Diane	8 Lamorna St	Rochedale South	61410176489	Diane	+61410176489
OHARA, Kanto	BANDEGI, Nazir & Farzana	8 Wylie St	Graceville	61141540048	Farzana	+61141540048
OKANO, Yujiro	BARBELER, Trevor & Sonya	24/07 Boyd St	Bowen Hills	61410069600	Sonya	+61410069600
SHIN, Haruka	LAMBERT, Daniel & Siobhan	47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+61403811300
SHIRAISHI, Kaho	LAMBERT, Daniel & Siobhan	47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+61403811300
SUZUKI, Nonoka	LAMBERT, Daniel & Siobhan	47B Thomas Street	Kangaroo Point	61403811300	Siobhan	+61403811300
YAMAGUCHI, Karin	WIKI, Diane	8 Lamorna St	Rochedale South	61410176489	Diane	+61410176489
YANAI, Lala	WARBURTON, Gay-Brianne	165 Appleby Rd	Stafford Heights	61422751618	Gay-Brianne	+61422751618
OMI KYODAI SHA						
AIBA, Minami	SHERA-HOWARTH, Roger & Narelle		New Farm	3254 1615	Narelle	+61431560291
AOYAMA, Rira	PHILLIPS, Miles & Danielle	65 Grantson St	Windsor	61416447530	Danielle	+61416447530
BABA, Yumeho	WEIR, Auriol	Unit 10 8-18 Bailey Rd	Birkdale	61427759745	Auriol	+61427759745
DEMURA, Ayaka	STOKES, Johnny & Cheryl	25 Como Place	Parkinson	61419177885	Cheryl	+61419177885
ERYU, Nao	BARTLEY, Mark Peter & Elaine	2 Lissadell Street	Shailer Park	61402237086	Elaine	0402237086
FUJIO, Ami	CLARKE, Tony & Kadesh	14/35 Smith Place	Cannon Hill	61451954129	Kadesh	+61451954129
FUJITA, Kana	WYNDHAM, Peggy(Guat)	34 Merthyr Rd	New Farm	61402078888	Peggy(Guat)	+61402078888
FUJITSUKA, Taki	FARIA DE RESENDE, Livia	Unit 1/16 Trackson St	Alderley	61433929252	Livia	+61433929252
FURUKAWA, Chisuzu	FINNEMORE, Bill & Vicki	25 Ashfield St	East Brisbane	3342 6803	Vicki	+61417739930
FURUKAWA, Kureha	TAUILIILI, Kipeni & Ramona	20 Pine Grove Drive	Crestmead	61434041299	Ramona	+61434041299
HASHIMOTO, Sakura	WEIR, Auriol	Unit 10 8-18 Bailey Rd	Birkdale	61427759745	Auriol	+61427759745
HIRATSUKA, Naoto	KHENG, Kudzai & Daly	41 Argyle St	Seventeen Mile	61488992481	Daly	+61488992481
KASHIMA, Soken	WELCH, John & Dianne	5 Beatty Rd	Rocklea	07 3274 5151	Dianne	+61410334158
KAWAKUBO, Ikoi	FINNEMORE, Bill & Vicki	25 Ashfield St	East Brisbane	3342 6803	Vicki	+61417739930
KITAMURA, Runa	ZHANG, Mike & Sherry(Yun)	33/1 Wattle St	Cannon Hill	61434890409	Sherry(Yun)	+61434890409
KONDO, Yua	KUMAR , Jenny	unit 2, 206 West Ave	Wynnum	61415734335	Jenny	+61415734335
KONISHI, Anna	CLARKE, Tony & Kadesh	14/35 Smith Place	Cannon Hill	61451954129	Kadesh	+61451954129
KOTANI, Mayu	BARTLEY, Mark Peter & Elaine	2 Lissadell Street	Shailer Park	61402237086	Elaine	0402237086
MIWA, Konoka	STOKES, Johnny & Cheryl	25 Como Place	Parkinson	61419177885	Cheryl	+61419177885
MURAKAMI, Yusuke	KHENG, Kudzai & Daly	41 Argyle St	Seventeen Mile	61488992481	Daly	+61488992481
MURAKAWA, Kokoro	TAUILIILI, Dwayne & Ninpha	169 Macquarie Way	Drewvale	61493592631	Ninpha	+61493592631
NAKAMURA, Hina	WEIR, Auriol	Unit 10 8-18 Bailey Rd	Birkdale	61427759745	Auriol	+61427759745
NISHIMURA, Hinata	NEWITT, Fructuosa	5 Quay Street	Bulimba	07 3399 7227	Fructuosa	+61499533366



2.3.3Homestays blue card and other details.

Click on "List Menu" – "Homestays" – "Homestay Contacts" – "View" – "View as Table" – "Sort" – "Homestay Status"

Second column "Policy_Vet_Date" shows blue card expired day

"Vet Reference" shows the blue card number

Last_Inspection_Date does not show correct time format, so have to click on each one or Download as Excel file to change the format.

